

**Instructions**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor’s Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination) 

YYYY MM DD			
2022 06 07			

 to 

YYYY MM DD			
2022 12 31			

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period

**Box A: Name of Candidate and Office**

Candidate’s name as shown on the ballot

Last Name or Single Name Andrews	Given Name(s) Joe
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Office for Which the Candidate Sought Election Councillor	Ward Name or Number (if any)
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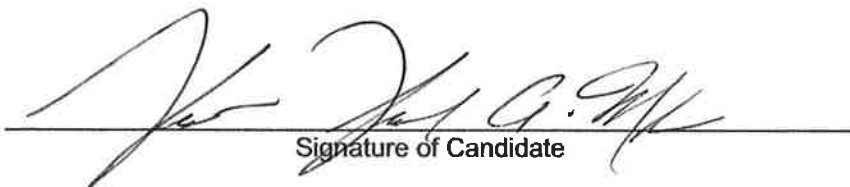
Municipality  
Town of Orangeville

Spending Limit	Parties and Other Expressions of Appreciation	Contribution Limit
General \$ 23,794.35	\$ 2,379.44	Contributions from Candidate and Spouse \$ 9,422.20

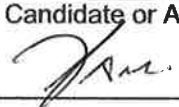
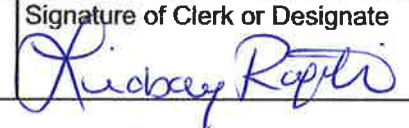
I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

**Box B: Declaration**

I, Joe Andrews AKA: Joseph A. Malysa, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

  
Signature of Candidate

2023/01/16  
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2023/01/16	11:46 am.		

**Box C: Statement of Campaign Income and Expenses**

\*Note – No entry is required. Values will auto-populated once the applicable details are calculated.

**LOAN**

Name of bank or recognized lending institution	Amount borrowed
	\$

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**INCOME**

Total amount of all contributions (from line 1A in Schedule 1) +	\$ 6,210.00	see Note *
Revenue from items \$25 or less +	\$	
Sign deposit refund +	\$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2) +	\$	see Note *
Interest earned by campaign bank account +	\$	

Other (provide full details)

No income was generated during this election campaign.	+ \$	-
Only a personal contribution provided	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-

Add Item (+)

**Total Campaign Income (Do not include loan) =** \$ **6,210.00** C1

**EXPENSES (Note: Include the value of contributions of goods and services)**

**1. Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1) +	\$	see Note *
Advertising +	\$ 4,802.50	
Brochures/flyers +	\$ 314.13	
Signs (including sign deposit) +	\$ 721.34	
Meetings hosted +	\$	
Office expenses incurred until voting day +	\$ 185.90	
Phone and/or internet expenses incurred until voting day +	\$ 22.96	
Salaries, benefits, honoraria, professional fees incurred until voting day +	\$	
Bank charges incurred until voting day +	\$ 20.33	
Interest charged on loan until voting day +	\$	

Other (provide full details)

Note, Advertising includes Social Media, Website as well as Newsprint and Radio	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-

Add Item (+)

**Total Expenses subject to general spending limit =** \$ **6,067.16** C2

**2. Expenses subject to spending limit for parties and other expressions of appreciation**

Election thank you - Tim Horton's coffee	+ \$	15.35	-
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Election thank you gift	+ \$	22.59	-
	+ \$		-
	+ \$		-
	+ \$		-

Add Item (+)

**Total Expenses subject to spending limit for parties and other expressions of appreciation =** \$ **37.94** **C3**

**3. Expenses not subject to spending limits**

Accounting and audit +	\$		
Cost of fundraising events/activities (list details in Part IV of Schedule 2) +	\$		see Note *
Office expenses incurred after voting day +	\$	40.00	
Phone and/or internet expenses incurred after voting day +	\$	5.90	
Salaries, benefits, honoraria, professional fees incurred after voting day +	\$		
Bank charges incurred after voting day +	\$	15.00	
Interest charged on loan after voting day +	\$		
Expenses related to recount +	\$		
Expenses related to controverted election +	\$		
Expenses related to compliance audit +	\$		
Expenses related to candidate's disability (provide full details)			

Add Item (+)

Other (provide full details)

	+ \$		-
	+ \$		-
	+ \$		-
	+ \$		-
	+ \$		-

Add Item (+)

**Total Expenses not subject to spending limits =** \$ **60.90** **C4**

**Total Campaign Expenses (C2 + C3 + C4) =** \$ **6,166.00** **C5**

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 - C5) +	\$	44.00	<b>D1</b>
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign -	\$	44.00	
<b>Surplus (or deficit) for the campaign =</b>			\$ <b>0.00</b> <b>D2</b>

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

# Schedule 1 – Contributions

## Part I – Summary of Contributions

Contributions in money from candidate and spouse +	\$ 6,210.00	
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2) +	\$ 50.00	see Note *
<hr/>		
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse). +	\$	
<hr/>		
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse). +	\$	see Note *
<hr/>		
Less: Ineligible contributions paid or payable to the contributor – Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25 –	\$	
<hr/>		
Total Amount of Contributions (record under Income in Box C) =	\$ 6,260.00	1A

## Part II – Contributions from candidate or spouse

**Table 1: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Candidate created Re-Election graphic (PDF & Word version)	2022/06/08	50.00
<b>Total</b>		<b>\$ 50.00</b>

**Add Item (+)**

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign  
(Note: Value must be recorded as a contribution from the candidate and as an expense.)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
NA				
<b>Total</b>				<b>\$ 0.00</b>

**Add Item (+)**

Additional information is listed on separate supplementary attachment, if completed manually.

**Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse**

**Table 3: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
No contributions accepted				
<b>Total</b>			<b>\$ 0.00</b>	

**Add Item (+)**

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 4: Contributions in goods or services from individuals other than candidate or spouse  
(Note: Must also be recorded as Expenses in Box C.)**

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
No contributions of goods or services provided				
<b>Total</b>				<b>\$ 0.00</b>

**Add Item (+)**

Additional information is listed on separate supplementary attachment, if completed manually.

**Total for Part III – Contributions exceeding \$100 per contributor**  
**(Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions)**      **\$ 0.00** **1B**

## Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

### Fundraising Event/Activity

Description of fundraising event/activity No fundraising event or activity took place in support of this election campaign

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

#### Part I – Ticket revenue

Admission charge (per person) \$ \_\_\_\_\_ **2A**

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x \_\_\_\_\_ **2B**

**Total Part I (2A X 2B) (include in Part I of Schedule 1) =** \$ 0.00

#### Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

_____	+ \$	---
_____	+ \$	---
_____	+ \$	---
_____	+ \$	---
_____	+ \$	---

Add Item (+)

**Total Part II (include in Part I of Schedule 1) =** \$ 0.00

#### Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

_____	+ \$	---
_____	+ \$	---
_____	+ \$	---
_____	+ \$	---
_____	+ \$	---

Add Item (+)

**Total Part III (include under Income in Box C) =** \$ 0.00

#### Part IV – Expenses related to fundraising event or activity

Provide details

_____	+ \$	---
_____	+ \$	---
_____	+ \$	---
_____	+ \$	---
_____	+ \$	---

Add Item (+)

**Total Part IV Expenses (include under Expenses in Box C) =** \$ 0.00

Remove Event (-)

Add Event (+)



An experienced voice for Orangeville

December 31<sup>st</sup>, 2022

**Re-Election Financial – Commitments & Expenses**

**2022 Municipal Election**

**Personal Election Funds allocated:** \$ 6,210.00  
**Personal Contribution of Service – Candidate Designed Graphic** \$ 50.00

Dufferin Media – Social Media Posting Website design and hosting Securing of URL	June 16 <sup>th</sup> , 2022	- \$1,299.50
	July 13 <sup>th</sup> , 2022	- \$ 339.00
	August 1st, 2022	- \$ 339.00
	Sept 1st, 2022	- \$ 565.00
	October 1st, 2022	- \$ 565.00
	<b>Total:</b>	<b>- \$3,107.50</b>
Print 1 Signs - Production of <u>250</u> signs (200 U frames) Joe Andrews Re-Elect signs	July , 2022	- \$ 422.33
	+ additional graphic charge	\$ 100.00
	<b>Total:</b>	<b>\$ 522.33</b>
Print Fast – U frames – 50 for Election signs Home Depot – Wire for sign support	Sept 19 <sup>th</sup> , 2022	\$ 154.31
	October 7 <sup>th</sup> , 2022	\$ 44.70
	<b>Total:</b>	<b>\$ 199.01</b>
Vista Print - Re-election Business Cards 500 Re-election Post Cards 2000 + Additional Post Cards 750	June 20 <sup>th</sup> , 2022	- \$ 208.25
	October 7 <sup>th</sup> , 2022	\$ 105.88
	<b>Total:</b>	<b>\$ 314.13</b>
Orangeville Citizen - 1/8 & Quarter Page Ads  September 29 <sup>th</sup> , October 6 <sup>th</sup> , October 13 <sup>th</sup> , October 20 <sup>th</sup>	Sept 29 <sup>th</sup>	\$ 135.60
	October 6 <sup>th</sup>	\$ 135.60
	October 13 <sup>th</sup>	\$ 259.90
	October 20 <sup>th</sup>	\$ 259.90
	<b>Total:</b>	<b>\$ 791.00</b>
FM 101.5 Orangeville Radio AD's	\$800.00 + HST	\$ 904.00
Banking (TD Election – Service Charges)		\$ 35.33
Election Tim Horton's Thank You + Gift		\$ 37.94
Office, etc. (Nomination \$100, etc.)	Office expenses (\$154.76)	\$ 254.76
<b>2022 Election Campaign Expenses</b>		<b>\$6,216.00</b>

Jan 16<sup>th</sup>, 2023.